

Janice A. Smith, Ph.D. and the Karuta Open Source Project Steering Committee: Eric Giraudin, Jacques Raynauld, Olivier Gerbé, Shoji Kajita

Kumamoto ePortfolio Seminar March 15, 2019

### Introduction

Janice Ann Smith, Ph.D.

Karuta Open Source Portfolio Project Under the umbrella of the Apereo Foundation

- Member of the open source portfolio, Sakai, and Apereo communities from just about the beginning.
- Three-time participant in the Kumamoto ePortfolio seminar
- Long career in facilitating teaching and learning at the university level
- Consultation on learning projects at some sixty universities in North America, Mexico, Europe, and Japan

## Karuta Open Source Portfolio

- A next generation open source ePortfolio
- Created in the spirit of the Open Source Portfolio (OSP) tools in Sakai
- Original Partners: HEC Montréal, Kyoto University, IUT-2 Grenoble, ePortfolium, Three Canoes LLC
- Completed Apereo incubation: October 2015
- Release of Karuta 2.4: April 2019











## SOME STRATEGIES FOR EPORTFOLIO SUCCESS

## Consider Your Primary Portfolio Purpose

#### Learning Portfolios

 Focus on developing academic or professional knowledge, skills, and identity

#### Assessment Portfolios

 Focus on programmatic or institutional improvement

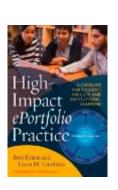
#### Career Development Portfolios

 Focus on sharing attractive displays of evidence with others

# See Portfolios as a High-Impact Educational Practice

#### Done well, ePortfolios:

- Advance improve student pass rates, grades, and retention.
- Support reflection, integration, and deep learning.
- Connect learning across academic and co-curricular learning experiences..
- Help students construct purposeful identities as learners.
- Catalyze learning-centered instructional change.





## Develop ePortfolio Literacy Skills

#### Collecting

Assembling and describing evidence of learning.

#### Self-Regulating

Becoming aware of and exercising control over learning.

#### Reflecting

Contextualizing the meaning and significance of learning.

#### Integrating

Synthesizing and transferring learning to any number of situations.

#### Collaborating

Participating in community to build knowledge and skills.

- Paul Treuer and Jill D. Jenson, 2013

### Six Strategies for ePortfolio Success

- Janice A. Smith, Jikei School of Nursing 2016
- I. Continually reinforce your portfolio purpose.
- 2. Emphasize documentation and reflection.
- Plan for guidance from faculty and/or student peers.
- 4. Use portfolios to link to and reinforce learning outcomes.
- 5. Use portfolios to integrate learning across contexts and disciplines.
- 6. Encourage learners to strive for authenticity in and ownership of their portfolios.

SUCCESS STORY:
FRENCH UNIVERSITY
COLLABORATION
WITH EPORTFOLIOS

## A Unique ePortfolio Context

- Support from the French government
- Sharing a common set of competencies (learning outcomes) within and across disciplines
- Active collaboration across institutions
- Intensive participation by instructors
- Making the best use of open source

#### The role of

#### French Universities

- Using a skill-based approach to encourage students to prepare for future careers
- Making learning more visible and reflective
- Collaborating across universities to share resources, challenges, and solutions
- Providing their own technical and functional support
- Participating in code development or paying for code innovations

## Participating French Universities

- IUT2 Grenoble Alpes
- Université Grenoble Alpes IAE Promising
- COMUE (Communauté des Universités Grenoble Alpes)
- Grenoble INP
- GEM (Grenoble Ecole de Management)
- Polytech Annecy Chambéry
- Université Savoie Mont-Blanc
- Université de Poitiers (3ème Cycle de Médecine)
- Université de La Rochelle
- Université de Valenciennes
- EPF Sceaux
- IUT de Cergy
- CNAM national (Conservatoire National des Arts et des Métiers)
- Université de Strasbourg
- Université technologique de Compiègne
- U of Poitiers (École de médecine)

#### The role of

## HEC Montréal (Quebec, Canada)

- Creating and developing the Karuta Open Source Portfolio
- Completing the Apereo Foundation incubation process
- Collaborating on and supporting pedagogical design
- Integrating innovations into the code
- Quality assurance
- Documentation and support

#### The role of

## IUT2 Grenoble Alps University

- Using Karuta to design a pedagogical model and an ePortfolio of experiences, skills, and careers
- Graphic design for a Karuta interface
- Participation in code development
- Creation of and leadership in a French Karuta community in collaboration with ESUP

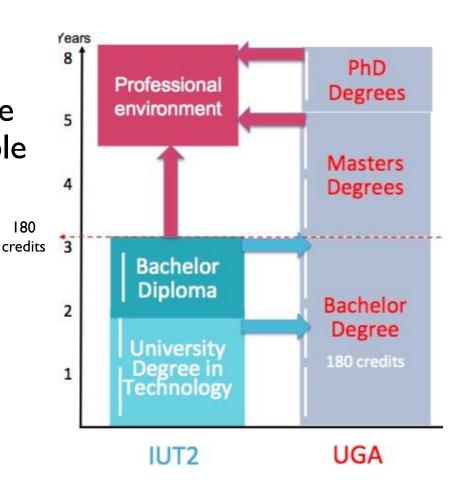
## Grenoble, France, is a city of innovation



- 150,000 inhabitants
- 65,000 students
   (University of
   Grenoble-Alps +
   engineering schools)
- 7.1% of the population works in R&D (2nd in France)
- Focus on business and scientific development

## IUT2 Grenoble Alps University

- An Institute of Technology within the University of Grenoble Alps (UGA)
- An undergraduate college
  - With 3,200 students
  - Offering:
    - A two-year bachelor's degree
    - A shorter university degree in technology



## Eight IUT2 Undergraduate Majors

Preparing for managerial and technical careers



Business and Administration Management (Grenoble)

Business and Administration Management (Vienne)

**Business and Marketing** 

Computer Science

Information and Communication

Paralegal Studies

Social Work

Statistics and Data Processing

#### The role of

## The French Ministry of Education

- Providing leadership and advocacy
- Recognizing the national goal of improving the path from education to career
- Promoting the project
- Choosing the desired software: Karuta
- Supporting a shared portfolio instance
- Providing seed money
- Facilitating access to a shared databank of:
  - Competencies
  - Career skill requirements
- Encouraging collaboration





- Modeling the portfolio process for other French universities
- Integrated into PPP -- a cross-cutting IUT2 course involving
  - 29 academic programs
  - 40 PPP instructors PORTFOLIEURS!
  - 3,200 PPP students

#### PPP students:

- Reflect upon skills acquired from all learning experiences
- Identify their most-valued skills and improve the probability of selecting a fulfilling career
- Compare their most-valued skills to skills required by 200 different careers
- Benefit from the guidance and evaluation of PPP instructors and internship supervisors
- Create a CV and a personal interactive bubble map with evidence for recruiters

O ANALYZING THE FRENCH UNIVERSITY STRATEGIES FOR EPORTFOLIO SUCCESS

## Strategy for Success #1

Continuously reinforce the purpose of your ePortfolio project -- with students AND faculty.



## K'IUT ePortfolio Purposes

#### UIT2 portfolio use:

- Facilitates learning
- Supports
  - Career development
  - Student fit with careers
  - The job search
- Encourages lifelong learning



## Portfolio Use at IUT2 Reinforces Its Purposes

- The portfolio is simple and easy to use.
- The PPP course centers around the portfolio process.
- All students participate in PPP throughout their degrees.
- 40 instructors support students in using the ePortfolio to assess their developing skills.



## Strategy for Success #2

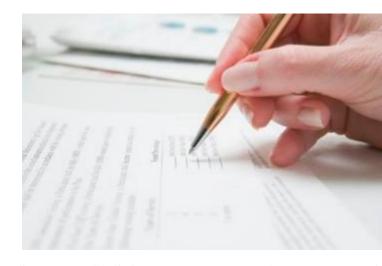
Emphasize the importance of documenting and reflecting upon evidence of learning.



# Documenting Evidence of Learning

#### Students:

- Review all of their learning experiences, and
- Link them to competencies that represent skills they have developed through each experience.

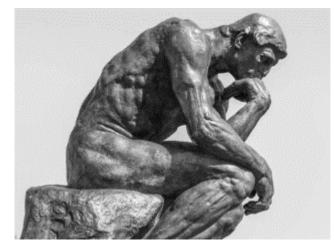


http://www.pissd.com/2014/05/documenting-workplace-injury-five-things-to-remember/2014/05/documenting-workplace-injury-five-things-to-remember/2014/05/documenting-workplace-injury-five-things-to-remember/2014/05/documenting-workplace-injury-five-things-to-remember/2014/05/documenting-workplace-injury-five-things-to-remember/2014/05/documenting-workplace-injury-five-things-to-remember/2014/05/documenting-workplace-injury-five-things-to-remember/2014/05/documenting-workplace-injury-five-things-to-remember/2014/05/documenting-workplace-injury-five-things-to-remember/2014/05/documenting-workplace-injury-five-things-to-remember/2014/05/documenting-workplace-injury-five-things-to-remember/2014/05/documenting-workplace-injury-five-things-to-remember/2014/05/documenting-workplace-injury-five-things-to-remember/2014/05/documenting-workplace-injury-five-things-to-remember/2014/05/documenting-workplace-injury-five-things-to-remember/2014/05/documenting-workplace-injury-five-things-to-remember/2014/05/documenting-workplace-injury-five-things-to-remember/2014/05/documenting-workplace-injury-five-things-to-remember/2014/05/documenting-workplace-injury-five-things-workpl

# Reflecting upon Evidence of Learning

#### Students:

- Consider the extent to which the learning experience indicates mastery of linked competencies (skills).
- Use an institutional database to search for careers that attract them and compare their skills to those required by the career.



 $http://www.huffingtonpost.com/david-sze/introspection-research\_b\_7306546.html. A second control of the contro$ 

## Strategy for Success #3

Encourage faculty (and/or student peers) to guide and support learners in the portfolio process.



# IUT2 has dedicated 40 Portfolieurs (instructors for 3,200 students) to:

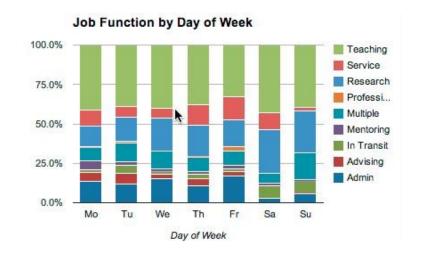


http://www.ucdmc.ucdavis.edu/facultydev/leadership.html

- Introduce the portfolio.
- Guide students in using it.
- Constantly reinforce its purpose and value for all concerned.
- Encourage student acquisition of ePortfolio literacies

## By means of the PPP course, IUT2 reorients its instructors

- By replacing outdated teaching practices with portfolio guidance responsibilities.
- By expecting and rewarding excellence in the use of portfolios to enhance learning.



## Strategy for Success #4

Use portfolios to help students understand and meet learning outcomes /competencies.



# Students Better Understand Potential Career Paths by:

- Assessing their own learning experiences.
- Choosing competencies (skills) that demonstrate their learning within each experience.
- Examining the skills they have acquired to select the ones they most value.
- Comparing their skills to those required by different careers.



http://tqfstrategies.blogspot.com/2012/06/on-learning-outcome.html

## Strategy for Success #5

Help students integrate their learning across contexts and disciplines.



# The PPP Course Facilitates Integrated Learning

- PPP sections are interdisciplinary.
- Students
  - Use the portfolio in the PPP course throughout their degree programs.
  - Compare their skills with those associated with 200 different careers representing all IUT2 programs.
  - Consider how all of their skills might apply to any particular career.





http://www.slideshare.net/gmdenatale/connecting-the-dots-integrating-learning-with-eportfo

## Strategy for Success #6

Encourage learners to strive for authenticity in and ownership of their portfolios.



## Authenticity and Ownership

To be authentic requires understanding and being true to one's self ... By expressing who we are, we are calling ourselves into being.

Darren Cambridge

Authenticity is discovering one's own unique essence.

Michael Meade



Freedom begins the moment you realize someone else has been writing your story and it's time you took the pen from his hand and started writing it yourself.

- Bill Moyers

http://targetx.com/render-authenticity-part-2/

# Student Ownership of Career Development

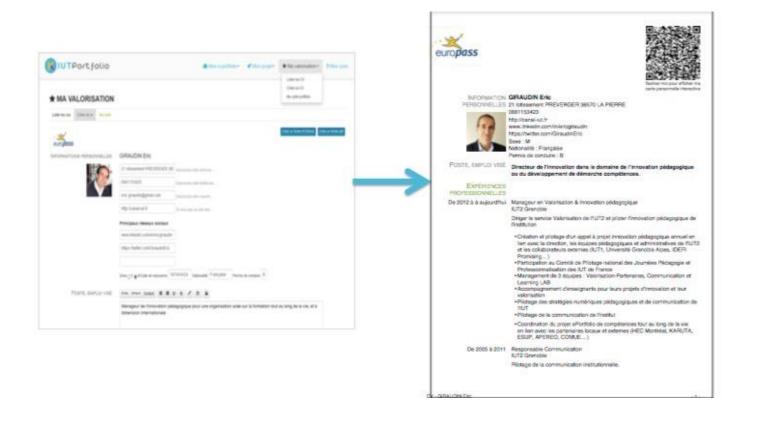
#### PPP students at IUT2:

- Assess their own skills.
- Choose the skills they most value.
- Search careers for a best fit with their skills.
- Determine additional skills to be acquired.
- Chart their own career paths with assistance from the PPP course, their instructors, and the K'IUT portfolio.



### Portfolio Outcomes: Student CV

The portfolio automatically creates a CV outlining the student's skills and experiences to be elaborated and shared with recruiters.



### Portfolio Outcome: Bubble Map

The portfolio also assembles each student's evidence and skills into a sharable bubble map.





- Government support and leadership
- Collaboration between universities
- National demand for improved career preparation
- Open source provides opportunity to share technology responsibilities
- Dedicated portfolio instructors
- Simplified portfolio process for students and instructors
- PPP course provides continuous reinforcement
- And MORE!

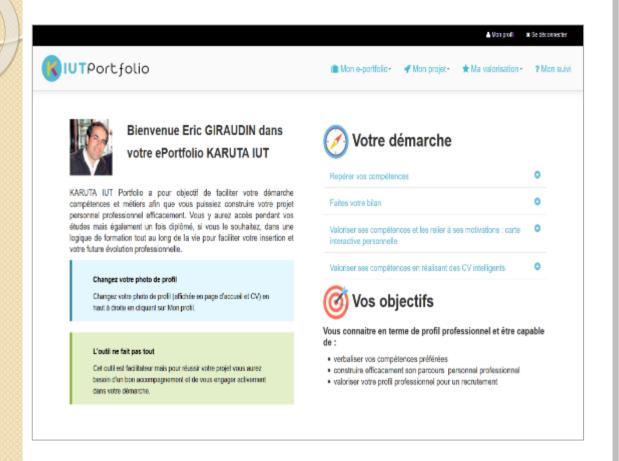
# ALERT! (another new slide) Some Simple Success Metrics

- Consistent use
- Comments and complaints
- Available assessment information
- Observed changes in users
- Requests for continued access
- New funding

- Substitution for previous practices
- Word of mouth to leadership
- Recruiter demand
- User surveys
- Analysis of assessment data
- Use in institutional assessment

REVIEW OF THE K'UIT EPORTFOLIO IMPLEMENTATION

## **K'IUT ePortfolio** Benefits for students, instructors, and alumni



#### 4 Sections:

#### My ePortfolio

Identification, evaluation, and assessment of my skills and experiences.

#### **My Project**

Build my own project of career by focusing on my most valued skills and using several professionalization tools.

#### **My Self-Marketing**

Create an organized skills
CV and an interactive
ePortfolio with profile and
mind map to share with
recruiters.

#### My Follow-Up

Ask for feedback on the portfolio.

## **K'IUT ePortfolio** Documenting academic, professional, and personal experiences



Aggregated view of all documented experiences:

- Academic Degrees

(with an addition as of 2018, of skills identified through academic learning experiences)

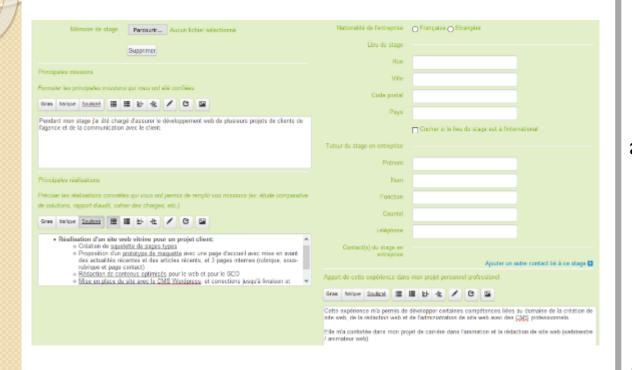
- Professional Experiences
- Other Training
  - Personal Experiences
    - Second
  - Languages
  - Intercultural
    Ouiz

Sub-Section for Academic Experiences

Students can add their acquired skills and self-evaluate or (as of 2018)

they can add learning experiences (with argumentation ar evidence), identify skills acquired through each learning experience, self-evaluate, and ask a teacher for validation





#### Sub-Section for Internship Experiences

Students are asked to add argumentation an evidence for the skills developed through their activities during this learning experience in a company.

They also are asked to explain the benefits for their career project.



#### Sub-Section for Internship Experiences

Students can add skills they believe were acquired during the internship from variou career skills repositories cross-cutting skills repositories, or manual They can complete thi sub-section in either French or English.

Complete the internship record in English

Students self-evaluate of each skill and can reque validation by their internship supervisor.

## The K'IUT ePortfolio Using repositories to identify career-specific and cross-cutting skills



#### Students select a repository and choose the skills to link.

(Specific career repositories are built with programs translated into professional skills and are organized by careers domains.)

### The K'IUT ePortfolio Three types of experience for evaluation



#### Academic Learning Experiences

Academic courses, practical work, pedagogical serious games, etc.

Self-evaluate and ask for validation by an instructor or peer.

(new since 2018)



#### **Student Activities**

Supervised projects, student engagement, etc.

Self-evaluate and ask for validation by an instructor or peer.

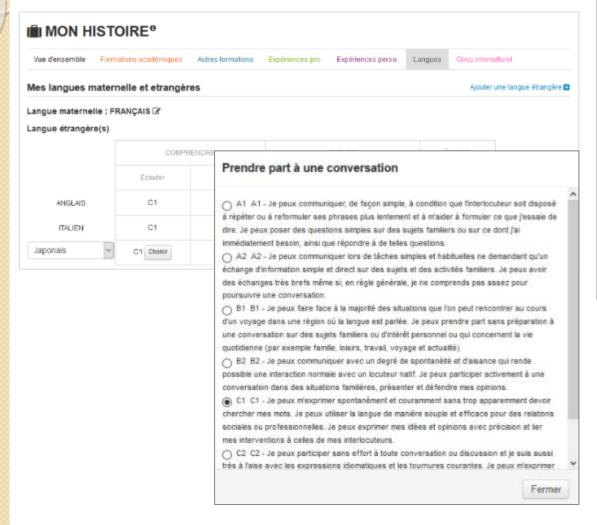
(new since 2018)



#### Internships

In French or English

Self-evaluate and ask for validation by an internship supervisor.



Add one or more languages.

Self-evaluate using the European repository for language competencies: CERCL.

### The K'IUT ePortfolio Assessing and classifying skills

**Students** identify and categorize the acquired professional skills they most value according to career- specific skills, crosscutting skills, and personal abilities.

Mes compétences préférées



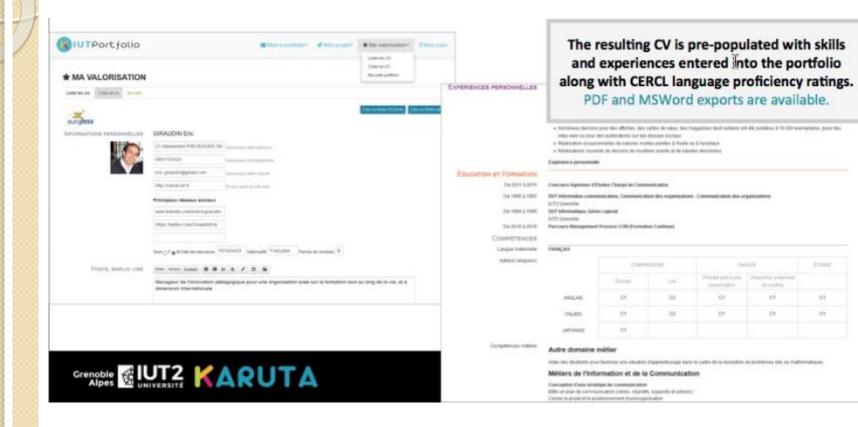




## The K'IUT ePortfolio Comparing skills to those required by a chosen career



## The K'IUT ePortfolio Creating a basic CV automatically using the ePortfolio



### The K'IUT ePortfolio Creating a showcase ePortfolio to distribute via Linked In, email, etc.



## Going farther in assisting students in their professional life choices: The ENP with AI Project



European career repositories featuring different versions of skills for the same career.

Politicians
looking for the vision to balance
available employment
opportunities in the region with
academic programs generating
graduates with specific skills.

Academic or
other training organizations
describing their own versions of
skills developed through the
learning experiences they offer in
their programs repositories.



#### Al to interact with all repositories and individual profiles

to reveal human richness while facilitating interaction among graduates looking for employment, companies seeking to hire, and institutions providing training.



#### Recruiters

Recruit competent and motivated talent with different companies writing job offers differently for the same profession.

Students, graduates...
difficulties at choosing careers
without understanding what
motivates them and what
employment opportunities exist,
while seeking the best academic
preparation for their intended
career.





### Karuta OSP Use Case

- A simple assessment portfolio
- Inspired by the Value Rubrics, developed by the Association of American Colleges & Universities (AAC&U).
- https://www.youtube.com/watch?v=6k5LIDDa
   Qdo
- View
  - A student uploading and commenting on evidence of learning
  - An instructor commenting on and evaluating the evidence
  - A supervisor using Karuta reporting capabilities

# For More Information on Karuta OSP

#### Learn about us:

<u>karutaproject.org</u> <u>www.apereo.org/projects/karuta</u>



#### Try Karuta:

<a href="https://www.eportfolium.com/karuta2">www.eportfolium.com/karuta2</a>
.4/

#### Follow us:



Karuta ePotfolio



Karuta OSP

#### Download Karuta:

github.com/karutaproject

#### Contact us:

- info@karutaproject.org
- jacques.raynauld@hec.ca
- janice.smith@threecanoes.com

### Thank You!

Janice Ann Smith, Ph.D. janice.smith@threecanoes.com

The Karuta Project

http://karutaproject.org